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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 637)

PRICE-SENSITIVE INFORMATION ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of Lee Kee Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and investors that based on the Group’s preliminary unaudited management accounts for the six months ended 30 June 2009 (the “**Interim Period**”), it is estimated that the consolidated profit attributable to the shareholders of the Company for the Interim Period would substantially increase compared with the corresponding period in the previous year despite a decrease in revenue.

The increase in the unaudited consolidated profit attributable to the shareholders of the Company for the Interim Period is mainly attributable to improved inventory management, which enabled the Group to benefit more from inventory holding on rising metal prices, and the continual cost control measures.

Amidst the global economic recession and the lower average metal prices during the Interim Period compared with the corresponding period in 2008, the revenue in the Interim Period was inevitably affected.

The information contained in this announcement is only a preliminary estimate made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the interim results of the Group will be provided in the Company’s 2009 interim results announcement.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. William Tasman WISE, Mr. CHUNG Wai Kwok, Jimmy*, Mr. LEUNG Kwok Keung* and Mr. HU Wai Kwok*.

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 7th August 2009

** Independent Non-Executive Directors*