



利記控股有限公司 Lee Kee Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 637)

PRICE-SENSITIVE INFORMATION ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of Directors (the “Board”) of Lee Kee Holdings Limited (the “Company”, together with its subsidiaries shall collectively be referred to as the “Group”) wishes to inform the shareholders of the Company and investors that the Group’s annual results for the year ended 31st December 2007 (the “Annual Results 2007”) is significantly lower than that of 2006 and may possibly record a loss. As indicated in the Company’s Interim Report 2007, major factors affecting the Group’s results in the first half of 2007 include intense competition from non-ferrous metal suppliers and producers in China as well as the volatile non-ferrous metal price, in particular prices of SHG zinc and zinc alloy, with an overall downward trend. The metal price downward trend was further aggravated in the second half of 2007 and in fact, the spot zinc price as quoted on the London Metal Exchange was down further by an approximately of 30% to around US\$2,350 in the 6 months ended 31st December, 2007 which represents a plunge of approximately 44% for the whole year 2007. As a result, the gross profit margins of the Group were adversely affected, which in turn cause an impact on the Annual Results 2007.

The Group has taken various measures to address the pricing and competition issues and is reviewing continually its strategy to adjust to such market environment.

Further details of the Group’s annual results and performance will be provided when the Annual Results 2007 is announced.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

The Group is principally engaged in the sourcing and distribution of non-ferrous metals, primarily zinc alloy and zinc, nickel and nickel-related products, aluminum alloy and aluminum, and other electroplating chemicals. The Group also provides related value-added and ancillary services from procurement of raw metal materials to after-sales services.

By order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 20th March 2008

As at the date of this announcement, the Directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. NG Tze For, Mr. William Tasman WISE, Mr. CHUNG Wai Kwok, Jimmy, Mr. LEUNG Kwok Keung* and Mr. HU Wai Kwok*.*

** Independent non-executive Directors*