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Unless otherwise defined herein, terms defined in the prospectus dated 21 September 2006 (the “Prospectus”) issued by Lee Kee Holdings Limited (the “Company”) have the same meanings when used in this announcement.



利記控股有限公司
LEE KEE HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 637)

STABILISING ACTION AND END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on 26 October 2006.

The stabilising actions undertaken during the stabilisation period were: (i) the over-allocations of 30,000,000 shares in the Placing, satisfied by Shares borrowed from Gold Alliance pursuant to the Stock Borrowing Agreement; (ii) the purchase of 15,628,000 Shares in the price range of HK\$2.56 to HK\$2.67 per Share on the market, representing approximately 7.81% of the total number of Shares initially offered in the Global Offering before any exercise of the Over-allotment Option; and (iii) the exercise in full of the Over-allotment Option referred to in the Prospectus in respect of 30,000,000 additional Shares at the Offer Price of HK\$2.67 per Share on 20 October 2006, solely to cover over-allocations of 30,000,000 Shares in the Placing.

The Company announces that the stabilisation period in connection with the Global Offering ended on 26 October 2006. During the stabilisation period, the stabilising actions undertaken were: (i) the over-allocations of 30,000,000 shares in the Placing, satisfied by Shares borrowed from Gold Alliance pursuant to the Stock Borrowing Agreement; (ii) the purchase of 15,628,000 Shares in the price range of HK\$2.56 to HK\$2.67 per Share on the market, representing approximately 7.81% of the total number of Shares initially offered in the Global Offering before any exercise of the Over-allotment Option; and (iii) the exercise in full by Cazenove on 20 October 2006 of the Over-allotment Option referred to in the Prospectus, solely to cover over-allocations of 30,000,000 Shares in the Placing. Pursuant to the exercise of the Over-allotment Option, the Company allotted and issued 30,000,000 additional Shares, representing 15% of the Shares initially offered under the Global Offering, at the Offer Price of HK\$2.67 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering. The details of the exercise of the Over-allotment Option are more particularly described in the Company’s announcement of 20 October 2006.

The last purchase made in the course of the stabilisation period on the market was on 9 October 2006 at the price of HK\$2.59 per Share.

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong).

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. NG Tze For, Mr. William Tasman WISE*, Mr. CHUNG Wai Kwok, Jimmy**, Mr. YAN Cheuk Yam** and Mr. LEUNG Kwok Keung**.

* *Non-executive Director*

** *Independent non-executive Directors*

By order of the Board
Lee Kee Holdings Limited
CHAN Pak Chung
Chairman

Hong Kong, 31 October 2006

Please also refer to the published version of this announcement in South China Morning Post.