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Unless otherwise defined in this announcement, terms defined in the prospectus of Lee Kee Holdings Limited (利記控股有限公司) (the “Company”) dated 21 September 2006 (the “Prospectus”) have the same meanings when used in this announcement.

The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offering of securities will be made in the United States.

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In connection with the Global Offering, Cazenove Asia Limited or any person acting for it, may, but is not obliged to, over-allocate Shares and/or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the market for a limited period after the issue date of the Prospectus. However, there is no obligation on Cazenove Asia Limited to do this. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilisation) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), and, if commenced, may be discontinued at any time and is required to be brought to an end after a limited period. The details of such stabilisation and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus. The number of Shares being offered in the Global Offering may be increased by up to and not more than an aggregate of 30,000,000 additional Shares through the exercise of the Over-allotment Option to be granted by the Company to and exercisable by Cazenove Asia Limited to cover over-allocations in the Placing by requiring the Company to issue up to an additional 30,000,000 Shares within 30 days from the date of the issue of the Prospectus. In the event that the Over-allotment Option is exercised, a corresponding press announcement will be made.



利記控股有限公司
LEE KEE HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : **200,000,000 Shares**
(subject to the Over-allotment Option)
- Number of Placing Shares** : **100,000,000 Shares**
(as adjusted after clawback and subject to the Over-allotment Option)
- Number of Public Offer Shares** : **100,000,000 Shares**
(as adjusted after clawback)
- Offer Price** : **HK\$2.67 per Offer Share**
(excluding brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005%)
- Nominal value** : **HK\$0.10 per Share**
- Stock code** : **637**

Global Co-ordinator, Sole Bookrunner, Sponsor and Lead Manager

CAZENOVE

Cazenove Asia Limited

SUMMARY

- The Offer Price has been determined at HK\$2.67 per Share (excluding brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005% payable thereon).
- A total of 59,248 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC for a total of 5,317,470,000 Public Offer Shares were received, representing approximately 266 times of the total number of Public Offer Shares initially available for subscription under the Public Offer.
- Due to the over-subscription in the Public Offer, the clawback mechanism as specified in the section headed “Structure and conditions of the Global Offering” in the Prospectus has been applied. A total of 80,000,000 Placing Shares initially available for subscription under the Placing have been reallocated to the Public Offer. As a result of such reallocation, there are 100,000,000 Public Offer Shares available for subscription under the Public Offer, representing 50% of the total number of Shares under the Global Offering (without taking into account Shares which may be issued pursuant to the Over-allotment Option).
- The Placing Shares initially available to professional and institutional investors under the Placing have been significantly over-subscribed.
- The Company has granted to Cazenove the Over-allotment Option which is exercisable by Cazenove on behalf of the Placing Underwriters at any time within 30 days from the date of the Prospectus, to issue and allot, at the Offer Price of HK\$2.67 per Share, up to an additional 30,000,000 Shares to cover over-allocations in the Placing. If the Over-allotment Option is exercised in whole or in part, a separate press announcement will be made. The additional amount of net proceeds as a result of exercising the Over-allotment Option in full (based on the actual Offer Price) would be approximately HK\$77.7 million which shall be applied by the Group in (i) setting up trading companies and representative offices; (ii) expansion of production capacity of zinc alloy; and (iii) expansion of production facilities of aluminium alloys in the amount of 40%, 35% and 25% of the additional net proceeds, respectively. As at the date of this announcement, the Over-allotment Option has not been exercised.

- Share certificates for Public Offer Shares allotted to wholly or partially successful applications on **WHITE** Application Forms (which the applicants have not requested for personal collection or which the applicants have requested for personal collection but are not collected in person) will be despatched by ordinary post to the addresses of the applicants specified in the **WHITE** Application Forms at their own risk on Tuesday, 3 October 2006.
- Share certificates for the Public Offer Shares allocated to wholly or partially successful applications on **YELLOW** Application Forms and through giving electronic application instructions to HKSCC will be issued in the name of HKSCC Nominees and are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Broker/Custodian Participants' stock accounts, as the case may be, at the close of business on Tuesday, 3 October 2006 (or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees).
- Refund cheques for wholly or partially unsuccessful applications (which the applicants have not requested for personal collection or which the applicants have requested for personal collection but are not collected in person) and for successful applications in respect of the difference between the actual Offer Price and the price payable on application will be despatched by ordinary post to the addresses of the applicants specified in the **WHITE** or **YELLOW** Application Forms at their own risk on Tuesday, 3 October 2006.
- Refund monies for applications made by giving electronic application instructions to HKSCC will be credited to the designated bank accounts of the relevant CCASS Participants on Tuesday, 3 October 2006.
- Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Wednesday, 4 October 2006. Shares will be traded in board lots of 2,000 Shares.

DETERMINATION OF FINAL OFFER PRICE

The Offer Price was agreed between the Company and Cazenove (on behalf of the Underwriters) at HK\$2.67 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005% payable thereon) on 27 September 2006. At the Offer Price of HK\$2.67 per Share, the net proceeds of the Global Offering to the Company after deducting related expenses are estimated to be approximately HK\$494 million assuming the Over-allotment Option is not exercised at all.

If the Over-allotment Option is exercised in full, and at the Offer Price of HK\$2.67 per Share, the Company will receive additional net proceeds of approximately HK\$77.7 million.

APPLICATIONS RECEIVED AND ALLOCATION OF OFFER SHARES

The Directors announce that at the close of the application lists at 12:00 noon on Tuesday, 26 September 2006, a total of 59,248 valid applications had been received pursuant to the Public Offer on **WHITE**, and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC for a total of 5,317,470,000 Public Offer Shares, representing approximately 266 times of the total number of Public Offer Shares initially available for subscription under the Public Offer.

Of the 59,248 valid applications for Public Offer Shares received on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC, a total of 58,470 valid applications in respect of a total of 1,700,470,000 Public Offer Shares were for Shares with an aggregate subscription amount (excluding brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005% payable on the maximum Offer Price of HK\$2.70 per Share) of HK\$5 million or less in Pool A (equivalent to about 170 times of the 10,000,000 Public Offer Shares initially available for allocation in Pool A) and a total of 778 valid applications in respect of a total of 3,617,000,000 Public Offer Shares were for Shares with an aggregate subscription amount (excluding brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005% payable on the maximum Offer Price of HK\$2.70 per Share) of more than HK\$5 million in Pool B (representing approximately 362 times of the 10,000,000 Public Offer Shares initially available for allocation in Pool B).

No application for more than 50% of the Public Offer Shares initially offered for subscription under the Public Offer has been identified.

The Directors further announce that the Shares initially offered under the Placing have been significantly over-subscribed. As a result of the over-subscription in the Public Offer, the clawback mechanism as specified in the section headed "Structure and conditions of the Global Offering" in the Prospectus has been applied. A total of 80,000,000 Placing Shares initially available for subscription under the Placing have been reallocated to the Public Offer. As a result of such reallocation, there are 100,000,000 Shares available for subscription under the Public Offer, representing 50% of the total number of Shares initially available under the Global Offering (without taking into account Shares which may be sold pursuant to the exercise of the Over-allotment Option), whereas the total number of Placing Shares available for subscription under the Placing has been reduced to 100,000,000 Shares, representing 50% of the total number of Shares initially available under the Global Offering (without taking into account Shares which may be issued pursuant to the exercise of the Over-allotment Option).

The Public Offer Shares validly applied for on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC were conditionally allocated on the basis as set out in the paragraph headed “Basis of allocation” below.

The Directors confirm that no Offer Shares have been allocated to applicants and placees who are connected persons of the Company within the meaning of the Listing Rules and any existing Shareholders of the Company or any of its subsidiaries or their associates. None of the Sponsor and the Underwriters or their respective associates and connected clients (as defined in Appendix 6 to the Listing Rules), has taken up any Shares for its own benefit under the Global Offering.

The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee under the Placing will be a substantial shareholder of the Company within the meaning of the Listing Rules.

The Company confirms that after completion of the Global Offering, the number of Shares in the hands of the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOCATION

Subject to the satisfaction of the conditions set out in the paragraph headed “Conditions of the Global Offering” under the section headed “Structure and conditions of the Global Offering” in the Prospectus, valid applications on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC will be allocated on the following basis:

Pool A:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation / ballot Pool A	Approximate percentage of allotment based on the total number of Public Offer Shares applied for
2,000	28,392	4,259 out of 28,392 to receive 2,000 Shares	15.00%
4,000	7,563	363 out of 2,521 to receive 2,000 Shares	7.20%
6,000	3,274	267 out of 3,274 to receive 2,000 Shares	2.72%
8,000	1,698	30 out of 283 to receive 2,000 Shares	2.65%
10,000	4,751	618 out of 4,751 to receive 2,000 Shares	2.60%

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation / ballot Pool A	Approximate percentage of allotment based on the total number of Public Offer Shares applied for
12,000	959	21 out of 137 to receive 2,000 Shares	2.55%
14,000	641	113 out of 641 to receive 2,000 Shares	2.52%
16,000	445	1 out of 5 to receive 2,000 Shares	2.50%
18,000	538	60 out of 269 to receive 2,000 Shares	2.48%
20,000	2,972	737 out of 2,972 to receive 2,000 Shares	2.48%
30,000	1,090	202 out of 545 to receive 2,000 Shares	2.47%
40,000	804	33 out of 67 to receive 2,000 Shares	2.47%
50,000	774	53 out of 86 to receive 2,000 Shares	2.47%
60,000	243	179 out of 243 to receive 2,000 Shares	2.46%
70,000	342	49 out of 57 to receive 2,000 Shares	2.46%
80,000	412	101 out of 103 to receive 2,000 Shares	2.45%
90,000	267	2,000 Shares plus 9 out of 89 to receive additional 2,000 Shares	2.45%
100,000	1,093	2,000 Shares plus 246 out of 1,093 to receive additional 2,000 Shares	2.45%
200,000	743	4,000 Shares plus 319 out of 743 to receive additional 2,000 Shares	2.43%
300,000	311	6,000 Shares plus 197 out of 311 to receive additional 2,000 Shares	2.42%
400,000	218	8,000 Shares plus 183 out of 218 to receive additional 2,000 Shares	2.42%
500,000	260	12,000 Shares plus 1 out of 20 to receive additional 2,000 Shares	2.42%
600,000	88	14,000 Shares plus 23 out of 88 to receive additional 2,000 Shares	2.42%
700,000	48	16,000 Shares plus 7 out of 16 to receive additional 2,000 Shares	2.41%
800,000	75	18,000 Shares plus 47 out of 75 to receive additional 2,000 Shares	2.41%

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation / ballot Pool A	Approximate percentage of allotment based on the total number of Public Offer Shares applied for
900,000	29	20,000 Shares plus 23 out of 29 to receive additional 2,000 Shares	2.40%
1,000,000	328	24,000 Shares	2.40%
1,500,000	112	36,000 Shares	2.40%
	<u>58,470</u>		

Pool B:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation / ballot Pool B	Approximate percentage of allotment based on the total number of Public Offer Shares applied for
2,000,000	266	36,000 Shares	1.80%
2,500,000	50	42,000 Shares	1.68%
3,000,000	97	46,000 Shares plus 10 out of 97 to receive additional 2,000 Shares	1.54%
3,500,000	31	52,000 Shares plus 19 out of 31 to receive additional 2,000 Shares	1.52%
4,000,000	52	56,000 Shares plus 21 out of 52 to receive additional 2,000 Shares	1.42%
4,500,000	12	62,000 Shares plus 11 out of 12 to receive additional 2,000 Shares	1.42%
5,000,000	35	66,000 Shares plus 22 out of 35 to receive additional 2,000 Shares	1.35%

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation / ballot Pool B	Approximate percentage of allotment based on the total number of Public Offer Shares applied for
5,500,000	11	74,000 Shares	1.35%
6,000,000	15	80,000 Shares plus 1 out of 5 to receive additional 2,000 Shares	1.34%
6,500,000	3	86,000 Shares	1.32%
7,000,000	17	92,000 Shares plus 3 out of 17 to receive additional 2,000 Shares	1.32%
7,500,000	8	98,000 Shares plus 1 out of 8 to receive additional 2,000 Shares	1.31%
8,000,000	11	104,000 Shares plus 4 out of 11 to receive additional 2,000 Shares	1.31%
8,500,000	4	110,000 Shares plus 1 out of 4 to receive additional 2,000 Shares	1.30%
9,000,000	5	114,000 Shares plus 3 out of 5 to receive additional 2,000 Shares	1.28%
9,500,000	5	118,000 Shares plus 2 out of 5 to receive additional 2,000 Shares	1.25%
10,000,000	156	120,000 Shares	1.20%
	<u>778</u>		

RESULTS OF APPLICATIONS USING WHITE APPLICATION FORMS

The following are the identification document numbers (where provided) of wholly or partially successful applicants who applied using **WHITE** Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted
07767158	6000	A1488840	2000	A5882217	2000	A7887356	2000
09435496	4000	A1520795	2000	A5885410	2000	A7903009	2000
12148531	2000	A1532394	2000	A5942244	2000	A8001327	2000
1228929	2000	A1611936	2000	A5974286	2000	A8071309	36000
15406447	4000	A1640553	2000	A6032454	4000	A8093930	2000
16285230	2000	A206044	2000	A6407075	2000	A8097189	36000
200473512	4000	A2145432	2000	A6608208	2000	A8097782	2000
30085634	2000	A2308870	2000	A6617223	2000	A8144799	2000
3314331	2000	A2309036	2000	A6662911	4000	A814943A	2000
33902049	2000	A2352179	2000	A6710053	2000	A8163882	2000
33902049	2000	A2407631	2000	A6716566	2000	A8178057	2000
33902049	2000	A2814237	2000	A6720962	2000	A8204031	2000
33902049	2000	A2851701	2000	A6738039	2000	A821015	2000
34775906	2000	A296607A	2000	A6816994	2000	A8211542	2000
35655404	2000	A2989703	2000	A687875	2000	A821987A	2000
36801036	2000	A3025821	2000	A6882113	2000	A8297730	2000
36801036	2000	A3094467	2000	A6891651	2000	A8379206	2000
36801036	2000	A3115421	2000	A6923057	2000	A8390110	2000
36801036	2000	A314734A	2000	A6949285	2000	A8438717	2000
36801036	2000	A3183745	2000	A6983076	2000	A8524893	2000
36801036	2000	A3411373	2000	A698823A	2000	A8585302	2000
36801036	2000	A3426745	2000	A7083591	2000	A8586910	2000
36801036	2000	A3500899	2000	A7084040	2000	A8590950	2000
611674183	2000	A3505432	2000	A7097398	2000	A8591159	2000
612509932	2000	A353839A	6000	A7117534	2000	A8594433	2000
612866374	2000	A3583468	2000	A7118891	6000	A8594441	2000
612973218	2000	A3597418	2000	A7162157	2000	A8625274	2000
613313434	2000	A3773534	2000	A7168287	2000	A8657303	2000
613351521	2000	A381083	2000	A7189497	2000	A8688454	2000
613385165	2000	A3954873	2000	A7281911	2000	A870848A	2000
704372031	2000	A3968750	2000	A7289246	2000	A8741819	2000
7389922	2000	A3976958	2000	A7296560	2000	A8749119	2000
751310256	2000	A4053527	2000	A7341868	2000	A876651A	2000
751333005	2000	A410394	2000	A7345782	2000	A8828043	2000
751458977	2000	A4140330	2000	A7377358	2000	A8831702	2000
751463196	2000	A414218A	2000	A7392896	2000	A8832067	2000
9095316	2000	A4203782	2000	A7436249	2000	A8845622	2000
A0208860	2000	A4486008	2000	A745753A	2000	A8847978	2000
A0227792	2000	A4507544	2000	A7498295	2000	A8851797	2000
A049412A	2000	A4605775	2000	A750000	2000	A8883079	2000
A058319A	2000	A4679574	2000	A7503515	2000	A889061A	2000
A0651055	2000	A4825864	2000	A7562015	2000	A8956998	2000
A0691340	2000	A482860A	8000	A7608279	2000	A8959997	2000
A0783369	2000	A4928035	4000	A762164A	2000	A8960847	2000
A0953884	2000	A4940264	2000	A7634733	2000	A8974538	2000
A0967583	2000	A4952157	2000	A775576A	2000	A8987575	2000
A1080981	2000	A4974134	2000	A7769647	2000	A9022247	2000
A1229691	2000	A5175553	2000	A780955A	2000	A9031173	2000
A1291338	2000	A5562921	12000	A7820553	2000	A9034148	2000
A1459034	2000	A5619621	2000	A7825490	2000	A9051662	2000
A1487003	2000	A5688704	2000	A7826128	2000	A9084757	2000

Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted
A912256A	2000	B2097805	2000	B8801334	2000	C3623074	2000
A9123507	2000	B217527A	2000	B8942159	2000	C3656495	2000
A9132360	2000	B2175288	2000	B8963105	2000	C3696888	2000
A9140029	2000	B221104	2000	B8972295	2000	C3729107	2000
A9158335	2000	B2269592	2000	B898630A	2000	C3746354	2000
A9160828	2000	B2337342	2000	B905849A	4000	C3746397	2000
A9207867	2000	B2492003	2000	B925275A	10000	C3765944	2000
A9231148	2000	B2495258	2000	B9306116	2000	C3774609	2000
A9251157	2000	B251452A	2000	B9397782	2000	C380740A	2000
A9264801	2000	B2661700	2000	B9415608	2000	C3822719	2000
A9311249	2000	B2775129	2000	B9524555	20000	C3835004	2000
A9312741	2000	B2801847	6000	B9638496	2000	C383606A	2000
A9318308	2000	B2802819	2000	B9666465	2000	C3850968	2000
A9324847	2000	B296956A	2000	B9849209	2000	C3853266	2000
A9333560	2000	B3021578	2000	B9891752	2000	C389356A	2000
A9350554	2000	B3061723	2000	B9906121	2000	C3953821	2000
A9390114	2000	B307521A	2000	C1298281	2000	C3985243	2000
A9422059	2000	B3233524	2000	C1729282	2000	C3993971	2000
A9443439	2000	B3270233	2000	C1738850	14000	C403319A	2000
A9516428	2000	B3292873	2000	C210880A	2000	C4047255	2000
A9527845	4000	B3318058	2000	C2151594	2000	C4048022	2000
A9528388	2000	B3351381	2000	C2170041	2000	C4050000	2000
A9569823	2000	B3372265	2000	C2190417	4000	C4078460	2000
A9585446	2000	B3389109	2000	C2291604	2000	C414062A	2000
A9588992	2000	B3492945	2000	C232460A	2000	C4175172	2000
A9623240	2000	B3737948	2000	C2432593	2000	C4228047	2000
A9637519	2000	B3925663	2000	C2448147	2000	C4256733	2000
A9650515	4000	B3960361	2000	C2687494	2000	C4302328	2000
A967841A	2000	B4070912	2000	C2702965	2000	C430536A	2000
A9689977	22000	B4313041	2000	C2737017	2000	C4337105	2000
A9738994	2000	B4430323	2000	C2819781	2000	C4358609	2000
A9790775	2000	B4463418	2000	C2941021	2000	C4370293	2000
A9806906	2000	B448265A	2000	C2968019	2000	C4386394	2000
A9823800	2000	B4539473	2000	C2994907	2000	C4393846	2000
A9840144	2000	B4752843	2000	C3020256	2000	C4402829	2000
A9841043	2000	B4849677	2000	C3091366	2000	C4435921	2000
A9849923	2000	B5110098	2000	C3111200	2000	C4474781	2000
A9851278	2000	B5341359	2000	C3124884	2000	C4505830	2000
A9865546	2000	B5375075	2000	C3154155	2000	C4539522	2000
A9880650	2000	B5552104	2000	C3168229	2000	C4540385	2000
A9941668	2000	B5791990	2000	C3180598	2000	C4541225	2000
A9959389	2000	B585738A	2000	C3184151	2000	C4593454	2000
B0026994	2000	B5938916	2000	C3229708	2000	C4604227	2000
B008577A	2000	B6082713	2000	C3238812	2000	C4645578	2000
B0180675	2000	B6121808	12000	C3240396	2000	C4652779	2000
B0358172	2000	B648191A	2000	C324118A	2000	C4659005	2000
B0373252	2000	B649518A	2000	C3249881	2000	C4729100	2000
B0507178	2000	B6697998	2000	C3270341	2000	C4779558	2000
B0624190	2000	B680655A	2000	C329335A	2000	C4793291	2000
B0679858	2000	B7063100	2000	C3298831	2000	C4794875	4000
B0907176	2000	B7224392	2000	C332493A	2000	C4813632	2000
B0918380	2000	B7247414	2000	C3360537	2000	C4861408	2000
B0918399	2000	B7613798	2000	C3451303	2000	C4863079	2000
B1060185	2000	B765124A	2000	C3462623	2000	C4871659	2000
B1101086	2000	B7770486	2000	C3497257	2000	C4902074	2000
B1308276	2000	B7823164	2000	C3511381	2000	C4905510	2000
B1502463	2000	B7897052	2000	C3521549	2000	C4907424	2000
B1592047	2000	B7963810	2000	C3525013	2000	C4950060	2000
B1694850	2000	B8017463	2000	C3539057	2000	C5003375	2000
B1774447	2000	B8217233	2000	C3558477	2000	C5077336	K4621344
B1865736	2000	B8303059	2000	C3565120	2000	C5110996	2000
B198512A	2000	B8478428	2000	C3594848	2000	C5266511	2000
B2012702	2000	B8720059	2000	C361251A	2000	C5270985	2000

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C5296380	2000	D0154106	2000	D1961293	2000	D3399967	2000
C5321474	2000	D0247864	2000	D1963512	2000	D3411541	2000
C5366990	2000	D0299716	2000	D1972619	2000	D3413927	2000
C5380020	2000	D0302466	2000	D2003504	2000	D3429653	2000
C5380829	2000	D0316823	2000	D2056853	2000	D3446442	2000
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Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	
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Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted
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Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted
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RESULTS OF APPLICATIONS USING YELLOW APPLICATION FORMS

The following are the identification document numbers (where provided) of wholly or partially successful applicants who applied using **YELLOW** Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

Applications made through designated CCASS Broker/Custodian Participants

Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted
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Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted
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Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted
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Z0415902	2000	Z2566932	2000	Z4738358	2000		

Applications made by CCASS Investor Participants

No applicants applied as CCASS Investor Participants using YELLOW Application Forms.

RESULTS OF APPLICATIONS MADE BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

The following are the identification document numbers (where provided) of wholly or partially successful applicants who applied by giving electronic application instructions to HKSCC and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted
002025300	2000	012945700	2000	0793964	2000	16606	2000
002049000	2000	012962800	2000	0795564	2000	16629	2000
002290200	2000	012975500	2000	0798383	2000	16635	2000
002514000	2000	012982800	2000	0802198	2000	16636	2000
002516800	2000	012990200	2000	08041690	20000	16648	8000
002658300	2000	013604400	2000	0812366	2000	16651	2000
002680400	2000	013605300	2000	0822039	2000	16661	2000
002684000	2000	013776400	2000	0823371	4000	16665	4000
003636300	2000	013914600	2000	0826792	2000	16681	2000
003649800	2000	013924100	2000	0827461	2000	16688	2000
003726900	2000	013945400	2000	0842608	2000	16693	2000
003747700	4000	014700500	2000	0842925	2000	16697	2000
003971500	4000	017621600	2000	0940720	2000	16718	2000
003978100	2000	017621700	2000	0990437	2000	16723	2000
005637400	2000	017622600	2000	10008900	2000	16729	2000
005650700	2000	017651800	2000	10012109	2000	16733	2000
005655700	2000	0217178	12000	10013610	2000	16741	2000
005907800	2000	0222833	2000	10017054	2000	16762	2000
005957500	2000	0223764	2000	10029451	2000	16789	2000
006186400	4000	0227197	2000	10041400	2000	16795	2000
006194300	8000	0312099	2000	10065105	2000	16797	2000
006289100	2000	0313292	2000	10110526	2000	17417935	2000
006307400	2000	0321886	2000	10113738	8000	18116099	2000
007667100	2000	0330628	2000	10115382	2000	196900723	2000
007671100	2000	0380416	2000	10120521	2000	20002084	6000
012031900	2000	0390215	2000	10123326	2000	200026300	8000
012057100	2000	0391104	2000	10125361	2000	200032027	2000
012062700	2000	0481043	4000	10125540	2000	200036150	4000
012070800	2000	053368200	2000	10127593	4000	200067379	4000
012074900	2000	0550343	2000	1012807	2000	200068864	2000
012136000	2000	0560919	2000	104661	2000	200070555	4000
012137800	2000	0601328	2000	149935228	8000	200072809	24000
012140400	2000	0610225	2000	16418	6000	200100139	2000
012141600	2000	06259708	2000	16431	2000	200152221	8000
012147200	2000	0680080	2000	16443	2000	200153419	2000
01262893	2000	06944547	4000	16451	2000	202025508	2000
012681000	2000	0713931	2000	16454	2000	202097283	2000
012681700	2000	0717759	2000	16472	2000	202113932	2000
012682600	2000	0734017	2000	16480	2000	202124350	4000
012683200	2000	0739371	2000	16515	2000	203075270	2000
012685500	2000	0739737	2000	16518	2000	204024459	2000
012685800	2000	0741628	12000	16524	2000	204058465	2000
012687100	2000	0750554	2000	16555	2000	204058754	2000
012687700	2000	0769859	2000	16556	2000	204078620	2000
012689100	2000	0776842	2000	16561	2000	204101646	2000
012689900	2000	0778659	2000	16578	2000	204105068	2000
012691700	2000	0790983	2000	16588	2000	204116537	2000

Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted
204162333	2000	222085284	2000	229188784	2000	239152671	2000
204163513	2000	222086787	2000	229205737	6000	239206659	2000
204210421	2000	222095812	8000	230322356	2000	239227432	2000
204211437	2000	222096109	2000	232206946	10000	239234073	2000
205059611	8000	222120164	2000	232271643	2000	239282296	2000
205104565	2000	222151169	2000	232315259	2000	239284052	24000
205134547	2000	222152589	4000	232338814	2000	240111989	16000
206025959	2000	222152928	2000	232364331	2000	240314849	2000
206031775	2000	222174773	2000	232392803	2000	240328195	2000
208022277	2000	222195877	2000	232393629	20000	240328476	2000
208023317	2000	222207342	8000	232404574	2000	241125798	2000
208078501	2000	222252272	2000	232404764	20000	241203462	2000
208082727	2000	222265399	2000	232435446	2000	241225135	2000
208111922	2000	222267130	2000	232439018	2000	241251008	2000
208114660	2000	222276453	2000	232490029	2000	241268812	2000
208118273	2000	222299067	2000	232492330	120000	241329002	2000
208135863	2000	222345670	2000	232531988	2000	241380328	2000
208157545	2000	223137407	6000	232534966	2000	241408970	2000
209029560	2000	223163155	2000	234080471	2000	241416379	2000
209031095	6000	223172222	2000	234116952	2000	241481092	2000
209063882	2000	223193434	2000	234146116	2000	241542927	2000
209166107	2000	224153650	2000	234167245	2000	241543735	2000
209166586	2000	224224808	2000	234167989	2000	241555721	2000
209197706	6000	224228437	2000	234183952	2000	241557255	2000
210040788	2000	224251975	4000	235129061	2000	242047330	2000
210128161	20000	224268235	2000	235147410	2000	242075547	2000
210128575	2000	224335828	6000	235211091	2000	242108769	2000
210614778	2000	224336107	2000	235233467	4000	242265155	6000
212045082	2000	225142447	2000	235248911	2000	242265395	2000
212096077	2000	225176353	2000	235251469	2000	242272409	4000
212099998	2000	225182195	2000	235295920	2000	243126109	2000
212133441	2000	225205392	2000	235303708	2000	243151859	2000
212134571	2000	225358613	10000	235308764	2000	243168333	4000
212134654	2000	225361450	2000	235331329	2000	243205341	2000
212134720	2000	225363498	2000	235333879	2000	243207024	2000
212155063	2000	225369073	2000	235396041	2000	243210853	2000
21301813	2000	225420504	2000	235398096	2000	244132528	14000
218079010	2000	225436955	2000	235431558	2000	244169942	2000
218153963	2000	225442177	4000	235458635	6000	244181970	2000
218185486	2000	225461318	2000	235466323	2000	244199410	8000
218208379	2000	225490374	2000	235467438	2000	244229738	2000
219151289	20000	225560234	2000	235491040	2000	246070544	2000
219216082	2000	225562552	2000	235493251	2000	246083687	2000
219257318	2000	225580059	4000	235496551	2000	246143697	2000
220080337	2000	225581826	2000	235498532	2000	247059819	2000
220170393	2000	226198554	2000	235539152	2000	249149980	2000
220203004	2000	226252674	2000	235554433	2000	249165507	2000
220215479	2000	227076312	6000	235555018	2000	249170259	2000
220219877	2000	227123072	2000	236100665	2000	249200056	2000
220310213	4000	227212578	2000	236262515	2000	249200197	2000
220342109	2000	227270535	2000	237031893	2000	249205121	2000
220343370	2000	227284932	2000	237114087	2000	249239336	2000
220349369	36000	227289147	2000	237169347	6000	249239625	12000
220357891	2000	227323177	2000	237170592	2000	249239930	2000
220379747	2000	227323524	2000	237210463	2000	249282492	2000
220392294	2000	227325347	2000	237230511	2000	249323213	2000
220414205	2000	227326352	2000	237244074	2000	249345968	2000
220416572	4000	229034798	2000	237247424	2000	253083737	2000
220485965	2000	229043138	2000	238050066	2000	253084685	6000
221184518	2000	229100102	24000	238081988	2000	253152649	2000
221253024	2000	229151741	2000	238111280	8000	253183636	2000
221567712	2000	229154018	2000	238124101	2000	254039985	2000
222038119	36000	229184403	2000	239082019	2000	254142326	2000

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254145246	4000	262065045	2000	262065186	2000	262065249	10000
254153901	24000	262065046	2000	262065187	2000	262065250	10000
254154495	8000	262065050	2000	262065188	2000	262065251	8000
254158710	6000	262065061	2000	262065189	2000	262065252	10000
254159163	2000	262065064	2000	262065190	4000	262065253	8000
254168743	6000	262065066	2000	262065191	2000	262065254	8000
254215338	2000	262065069	2000	262065192	4000	262065255	10000
254238892	6000	262065074	2000	262065193	2000	262065256	10000
254274780	8000	262065075	2000	262065194	2000	262065257	10000
255168270	2000	262065078	2000	262065195	2000	262065258	12000
255201469	2000	262065088	2000	262065196	2000	262065259	12000
255207292	2000	262065089	2000	262065197	2000	262065260	12000
255222143	2000	262065096	2000	262065198	4000	262065261	12000
255229130	6000	262065099	2000	262065199	4000	262065262	12000
255248106	4000	262065100	2000	262065200	2000	262065263	12000
256143058	2000	262065108	2000	262065201	2000	262065264	12000
256159062	2000	262065109	2000	262065202	2000	262065265	12000
256210899	2000	262065111	2000	262065203	2000	262065266	16000
256212994	58000	262065113	2000	262065204	2000	262065267	24000
256217985	10000	262065119	2000	262065205	4000	262065268	24000
256219528	2000	262065121	2000	262065206	2000	262065269	24000
256219536	2000	262065122	2000	262065207	2000	262065270	24000
256243981	2000	262065124	2000	262065208	2000	262065271	36000
256263237	4000	262065127	2000	262065209	2000	262065272	120000
257065102	2000	262065128	2000	262065210	4000	263135279	4000
257155309	2000	262065129	2000	262065211	2000	263268914	4000
257161414	2000	262065131	2000	262065212	4000	263280786	2000
257180125	2000	262065137	2000	262065213	2000	263311607	2000
257190934	2000	262065138	2000	262065214	2000	263318792	2000
257198754	2000	262065139	2000	262065215	2000	263329757	2000
257226076	2000	262065140	2000	262065216	4000	263336398	2000
257230284	12000	262065141	2000	262065217	6000	264103953	2000
257233577	2000	262065144	2000	262065218	6000	264197328	2000
258086065	2000	262065147	2000	262065219	4000	264212879	2000
258086305	2000	262065148	2000	262065220	4000	264266321	24000
258156413	2000	262065149	2000	262065221	6000	264274911	2000
258159326	6000	262065151	2000	262065222	4000	264321365	2000
258176221	2000	262065152	2000	262065223	6000	264323163	2000
258182740	2000	262065153	2000	262065224	4000	265083931	2000
258213198	6000	262065155	2000	262065225	4000	265187336	2000
258232818	6000	262065156	2000	262065226	6000	265212340	2000
258233550	6000	262065157	2000	262065227	4000	265228338	6000
258268754	12000	262065159	2000	262065228	4000	265230268	2000
258275148	2000	262065161	2000	262065229	4000	265233700	2000
258297415	2000	262065163	2000	262065230	6000	265311613	2000
258298306	2000	262065165	2000	262065231	4000	265314633	2000
258301662	2000	262065167	2000	262065232	6000	265337063	2000
259160729	2000	262065168	2000	262065233	6000	265362640	2000
259201671	2000	262065169	2000	262065234	6000	265363689	14000
259285286	2000	262065170	2000	262065235	8000	265387480	2000
259320430	8000	262065171	2000	262065236	6000	265398396	2000
259391399	2000	262065172	2000	262065237	6000	265460436	24000
259540383	2000	262065174	2000	262065238	8000	265465872	14000
259566891	24000	262065175	2000	262065239	6000	265481572	2000
259568749	2000	262065176	2000	262065240	6000	265501106	2000
259575686	2000	262065177	2000	262065241	8000	265502641	2000
259580249	2000	262065179	2000	262065242	6000	265518563	2000
259596807	2000	262065180	2000	262065243	6000	265564781	2000
260056494	2000	262065181	2000	262065244	6000	265566703	4000
262065003	2000	262065182	2000	262065245	8000	266044510	2000
262065005	2000	262065183	2000	262065246	8000	266078526	2000
262065014	2000	262065184	2000	262065247	8000	266085315	2000
262065034	2000	262065185	2000	262065248	8000	266162874	2000

Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted
266244714	2000	275250991	2000	292197514	4000	346100209	4000
266327295	4000	275262582	2000	292231230	2000	346104813	2000
266344225	2000	276111341	2000	292282233	2000	346108103	36000
266406743	6000	276194875	4000	292283850	2000	346168057	2000
266408400	6000	276203015	2000	294254149	2000	346203201	2000
266416817	2000	276205481	2000	294322698	2000	346222854	2000
266476332	2000	276306644	2000	294336037	2000	346237332	2000
266487826	24000	276313582	2000	294390968	2000	346265168	2000
266489160	2000	276350642	6000	295275267	2000	346265861	4000
266491851	2000	276493632	2000	295338636	2000	346269624	2000
266497387	22000	276556099	10000	295419121	4000	346277239	2000
266503143	2000	276564291	2000	295438295	2000	346283963	4000
266535467	2000	276581816	8000	295451553	2000	346305675	2000
266540483	2000	276583960	2000	295552178	4000	346313372	2000
266541069	4000	277040580	6000	295561922	2000	346313950	24000
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266576909	2000	279146690	2000	296147697	2000	347041105	2000
267065340	14000	279243851	2000	296159395	2000	347120891	2000
267065886	2000	279293278	2000	296180177	2000	347157604	6000
267131464	8000	279444418	12000	296199490	2000	347183279	2000
267134260	2000	279472260	2000	296214323	2000	347228306	2000
267220705	4000	279532089	2000	296218597	2000	347256307	2000
267247559	4000	281281543	2000	297118796	2000	347274953	2000
267285229	2000	282128578	2000	297122822	4000	347330847	2000
269029005	12000	284393311	2000	297219438	2000	347335127	2000
269077749	2000	284486503	2000	297265050	2000	347364044	2000
269085536	2000	284488152	2000	297284465	2000	347364853	2000
269125233	4000	285205878	2000	297290744	2000	348066218	2000
269180022	24000	285264875	2000	297298515	2000	348110982	2000
269206579	10000	285274536	2000	306012303	2000	348119652	6000
269231502	2000	285520623	10000	310106470	2000	348216987	2000
269258547	2000	285538369	2000	310108690	2000	348242041	2000
269306288	2000	285539359	2000	320103196	2000	348244393	2000
269338877	2000	285556312	6000	320202521	2000	348253014	2000
269362711	4000	286420948	2000	325042406	2000	348287046	8000
269377107	4000	286439377	2000	325150761	2000	348313164	2000
269377727	2000	286540216	2000	325235620	2000	349106294	6000
269379582	2000	286556667	2000	325237295	2000	349109058	2000
269411070	2000	286557566	2000	325251106	2000	349149708	2000
269412300	2000	287196695	6000	325251486	6000	349152041	2000
269413266	2000	287225817	2000	328018155	2000	349158402	2000
269478228	2000	287331524	2000	328132394	2000	349166330	2000
269499935	2000	287347488	4000	328136767	2000	349200568	2000
269501573	14000	287363220	24000	329032767	2000	350053286	10000
269519112	2000	287373492	6000	329115653	2000	352077390	2000
269521712	2000	287381024	2000	329143242	6000	352085690	2000
269522827	2000	289292096	2000	329257638	2000	352116222	2000
269536769	2000	289293219	2000	329258693	2000	352133516	2000
269544334	2000	289305237	2000	329294490	2000	352169643	2000
269556056	2000	289359929	2000	329296289	4000	352227227	4000
269560629	24000	290040021	2000	330124728	2000	352250559	2000
273126177	2000	290063023	2000	330178062	2000	355070046	2000
273135897	2000	290075209	2000	330348491	6000	355089483	2000
273246538	14000	290079888	2000	330365537	2000	356101519	2000
273251181	2000	290100247	2000	330368416	2000	356103044	8000
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273275180	2000	290199835	2000	330391608	2000	356180562	2000
274116789	2000	290203520	2000	330392648	2000	356192278	36000
274146430	18000	290207117	2000	330428004	8000	356231910	2000
274187459	2000	290220011	2000	330435702	2000	356259879	2000
274223890	2000	290227735	2000	335031068	2000	356355586	2000
274268333	2000	290269216	4000	335219	12000	356373365	2000
275246643	18000	290293695	2000	34055663	2000	356398545	2000

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357066497	2000	366116952	2000	375198595	2000	385349220	2000
357162874	2000	36618134	2000	375200219	2000	385350806	4000
357189661	2000	367057585	2000	375203262	2000	385351341	2000
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359105236	2000	367137569	24000	378112841	2000	385372685	8000
359110723	2000	368074365	12000	378118822	6000	385380936	2000
359143708	2000	368077772	4000	378124192	2000	385383179	2000
359167483	2000	368142626	2000	378124648	2000	385401757	2000
359172822	2000	368143160	2000	378129167	2000	385413463	2000
359174042	2000	368143327	2000	378131759	2000	385433586	2000
359210358	2000	368178034	2000	379098510	2000	385435821	2000
359230307	8000	368212908	2000	379098965	2000	385461165	2000
359231388	2000	369052030	2000	379103898	2000	385492509	2000
359231545	2000	369118526	2000	379107691	2000	385497946	2000
359239308	12000	370025454	6000	379133838	2000	385521224	2000
359250636	2000	370025645	4000	380028548	2000	385529441	8000
359258548	6000	370028615	2000	380035964	2000	385531009	2000
359267069	2000	370055311	2000	380039123	2000	385536578	2000
359268323	2000	370092322	2000	380064899	2000	385558408	2000
359272317	2000	370103244	2000	380065334	2000	385563713	2000
359427234	2000	370151649	2000	380083220	2000	385568852	2000
360121982	2000	370151813	2000	380098178	2000	385582010	46000
360189088	2000	371032012	2000	382000511	2000	385584529	24000
360203210	2000	371047093	2000	383064581	2000	388001091	2000
360203400	16000	371050899	12000	383138898	2000	388001372	2000
360211213	2000	371059932	2000	383192754	2000	388006124	2000
360214357	2000	371071820	4000	383198223	2000	388006918	2000
360215446	2000	371086018	2000	383210473	2000	388008559	2000
361001555	4000	371087016	4000	383230851	2000	388008880	2000
361081201	2000	371122334	8000	383236783	2000	388009995	2000
361093560	36000	371141359	2000	383287638	18000	388012122	2000
361096746	4000	371159112	2000	383292521	2000	388014151	2000
361127772	2000	371213471	8000	383292935	8000	388019309	2000
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E0400878	2000	E4782708	2000	E7929297	2000	G0289638	2000
E0489186	2000	E480566A	2000	E7929297G	2000	G0347123	2000
E0504061E	2000	E4972078	2000	E793893	2000	G0350205	2000
E0571850	2000	E5015069	2000	E7957436	2000	G0420335	2000
E0581562B	2000	E5018890	2000	E796257A	2000	G04871150	2000
E0660632	2000	E5038360	2000	E8101578	2000	G056224	2000
E0779532	2000	E5054927	2000	E8152075	2000	G0686882	2000
E081608A	2000	E5104509	2000	E8195033	2000	G0706476	2000
E0839012	2000	E5115179	2000	E8217428	2000	G072440	2000
E0937405	2000	E5135374	2000	E825512	2000	G0745501	C2488432
E1050226	2000	E5183247	2000	E8270991	2000	G0772924	2000

Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted	Identification document number(s)	Number of Public Offer Shares conditionally allotted
G0792410	2000	G3284521	2000	G6363554	2000	H3438165	2000
G0815208	2000	G3378194	10000	G6472809	2000	H3532757	2000
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G0894019	2000	G362154	2000	G6543188	2000	H3593586	2000
G1071075	2000	G366197A	2000	G654432A	2000	H364724	2000
G1123237	2000	G3668249	2000	G6560465	2000	H366811A	2000
G1144072	2000	G3705365	2000	G6561836	2000	H3673695	2000
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G11620421	4000	G3780472	2000	G6755096	2000	H3720219	2000
G1256350	2000	G379957	2000	G683368	2000	H3720340	2000
G1303820	2000	G3889032	2000	G6851486	2000	H3794069	2000
G13155506	2000	G396495V	2000	G6870146	2000	H3798153	2000
G1317090	2000	G4011049	2000	G693220	2000	H3896678	2000
G1336435	2000	G403765A	2000	G6943518	2000	H390596	2000
G1423281	2000	G4124609	2000	G6981584	2000	H4009195	2000
G1466002	2000	G4198203	2000	G707705	2000	H402455	4000
G1466177	2000	G4214101	2000	G708925	2000	H4038403	2000
G1472126	2000	G4233130	2000	G7096932	2000	H4081120	2000
G1508058	2000	G4268201	2000	G7126378	2000	H4116986	2000
G1536086	2000	G432355	2000	G7148908	2000	H4177306	2000
G153720	2000	G4342169	2000	G716573A	2000	H4221607	2000
G1556435	2000	G4352032	2000	G716764	2000	H422293A	2000
G1594302	2000	G4547585	2000	G717392	2000	H4231343	2000
G164704A	2000	G4566504	2000	G8002400	2000	H4243120	2000
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G181576	2000	G4797999	2000	G8076366	2000	H4489766	2000
G1820272	2000	G4802895	2000	G808331	2000	H4541725	2000
G1832939	2000	G4839594	2000	G812021	2000	H4702966	2000
G1841210	2000	G4841319	2000	G8146348	2000	H473540	2000
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G1921125	2000	G514465	2000	G8205093	2000	H4796731	2000
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G228549	2000	G5379155	2000	H003578	2000	K0100706	2000
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G232531	2000	G5417731	2000	H014048	2000	K0149616	2000
G2346620	2000	G5421607	2000	H0160468	2000	K0198943	2000
G2365854	2000	G542341	2000	H0188060	2000	K0231002	2000
G2371536	2000	G5453118	2000	H0265049	2000	K0244317	2000
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G2478969	2000	G551736	2000	H0651968	2000	K0343528	2000
G2508612	2000	G5532409	2000	H0659268	2000	K036103	2000
G2514957	2000	G5541599	2000	H069725	2000	K0401455	2000
G2591757	2000	G5594501	8000	H074754	2000	K043440A	2000
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G2729481	2000	G5777126	2000	H229	2000	K0625108	2000
G2868112	2000	G5809133	2000	H3007636	4000	K063945	2000
G2869291	2000	G583090	2000	H304484	2000	K065621	2000
G2874848	2000	G596213	2000	H3132155	2000	K067045	2000
G288882	2000	G6133583	2000	H3157875	2000	K073547	2000
G303997	2000	G616280A	2000	H3169016	2000	K085316A	2000
G3095648	2000	G6176754	2000	H323586	2000	K0896454	2000
G3153427	4000	G6260917	2000	H3339752	2000	K092894	2000
G3215929	2000	G630225	2000	H3433937	2000	K0980951	2000

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K1031821	2000	K364094	2000	K6714013	2000	P0098772	2000
K104013	2000	K372848A	2000	K671658A	2000	P0103865	2000
K104157	2000	K3730158	2000	K6929982	2000	P0132652	2000
K1054996	2000	K3730921	2000	K693297	2000	P0135597	2000
K1078704	2000	K3780708	2000	K6960731	2000	P037178	2000
K1153765	2000	K379588	2000	K6979181	2000	P0532545	2000
K1215132	2000	K3871061	2000	K7040318	2000	P0870068	2000
K1227203	2000	K394679	2000	K7095902	2000	P1081865	2000
K1240730	2000	K4050169	2000	K717421	2000	P1112876	2000
K1272551	2000	K4092392	2000	K7177410	2000	P1198770	2000
K1293680	2000	K4167988	2000	K717824	2000	P1499819	4000
K1403613	2000	K4258592	2000	K739445	2000	P150268	2000
K140465	2000	K4266315	2000	K7514840	2000	P1578654	4000
K1457268	2000	K4288009	2000	K7589913	2000	P1815591	2000
K164193A	2000	K4289137	2000	K7789920	2000	P2417328	2000
K165426	2000	K4306945	2000	K7890680	2000	P2445801	2000
K1709135	2000	K4339991	2000	K7905661	2000	P247600	2000
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K1932152	2000	K4867440	2000	K8144028	2000	P447909	2000
K1944266	2000	K495427	2000	K816262A	2000	P4530458	2000
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K2013193	2000	K4983815	2000	K820563	2000	P5255132	2000
K202148A	2000	K5019281	2000	K827019	2000	P531934	2000
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K2072009	2000	K511360	2000	K837826	2000	P5858341	2000
K2074095	2000	K5145252	4000	K840501	2000	P587084	2000
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K2177226	2000	K530888	2000	K8525889	2000	P627440	2000
K2211386	2000	K5368537	2000	K8526133	2000	P6657137	2000
K2282755	2000	K5422035	2000	K8568731	2000	P6684797	36000
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K2337878	2000	K549480	2000	K8773882	2000	P685202	2000
K2350815	2000	K5545064	2000	K8796017	2000	P7185875	2000
K235372	2000	K5545064Z	2000	K8797099	2000	P7207372	2000
K2364522	2000	K5549884	2000	K886297	2000	P7222673	2000
K238422	2000	K5573831	2000	K8902496	2000	P763546	2000
K242330	2000	K5698359	2000	K9017933	2000	P770760A	2000
K2458497	2000	K569922	2000	K9060022	2000	P7867968	12000
K2511266	2000	K5708117	2000	K909184	4000	P797975	2000
K2562839	2000	K572478	2000	K910808	2000	P8069089	2000
K2691221	2000	K572708	2000	K9188827	2000	P814097	2000
K271204	2000	K5922836	2000	K9190813	2000	P830591	2000
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K2867095	2000	K6118143	2000	K937809A	4000	P9095067	2000
K286890	2000	K6118275	2000	K9499962	2000	P9330643	2000
K2887576	2000	K622819	2000	K950659	2000	P9353686	2000
K3063518	2000	K625750A	2000	K9552871	2000	P937635	2000
K3086879	2000	K6291406	2000	K9592903	2000	P9514795	2000
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K3134938	2000	K633849	2000	K9845518	14000	P9734280	2000
K3173046	2000	K634118	2000	L003436	2000	R0073430	2000
K319722	2000	K634258	2000	L0056769	2000	R0112169	2000
K336416	2000	K637745	2000	L5745906	8000	R0784876	2000
K3421678	2000	K638986	24000	L6111592	2000	R0978190	2000
K354215	2000	K6423469	2000	P000400A	2000	R1073167	2000
K3605981	2000	K6432786	2000	P002907A	2000	R1127720	2000
K3618323	2000	K6505147	2000	P003551	2000	R12027990	2000

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R1304274	2000	XA8790660	24000	Z2566711	2000	Z476775	2000
R136871A	2000	XC290431	2000	Z2585872	2000	Z4815425	2000
R137857A	2000	XD0411340	2000	Z260656A	2000	Z4825110	2000
R200115	2000	XD1610282	2000	Z2746175	2000	Z4841981	2000
R2441054	2000	XD5159291	2000	Z2776872	2000	Z4871171	2000
R2480890	4000	XE396637	2000	Z294046	2000	Z5005729	2000
R284552A	2000	XG0410067	2000	Z3016545	2000	Z507706Z	2000
R306631	2000	Z0029999	2000	Z3032273	2000	Z5147531	2000
R3430080	2000	Z0080269	2000	Z307247	2000	Z5153191	2000
R3507318	2000	Z0118347	2000	Z307801	2000	Z5161038	2000
R4069780	2000	Z0123545	2000	Z309463	2000	Z516221	2000
TF0845955	2000	Z0209792	2000	Z317899	2000	Z5186006	2000
TG02001D	2000	Z0284557	2000	Z321760	2000	Z5227713	2000
TG03056C	2000	Z0509605	2000	Z3222390	2000	Z5390193	2000
TG03076C	2000	Z0523713	2000	Z3223443	2000	Z5395187	2000
TG08001C	2000	Z0548562	2000	Z325138	2000	Z5413398	2000
TG7603830	2000	Z0585956	2000	Z3265561	2000	Z5443564	2000
U12053915	2000	Z0612708	2000	Z341060A	2000	Z5494282	2000
U22054190	2000	Z0628655	2000	Z3480187	2000	Z6063609	2000
V0027421	2000	Z072317	2000	Z349188A	2000	Z6187863	2000
V0033383	2000	Z0833763	2000	Z3719538	2000	Z6207872	2000
V0040282	6000	Z0856992	2000	Z3724302	2000	Z6279423	2000
V0068780	2000	Z0994287	2000	Z3853315	2000	Z6302123	2000
V0080713	2000	Z1190785	2000	Z4023332	2000	Z6372717	2000
V010761	2000	Z1602986	2000	Z4113552	10000	Z648163A	2000
V0185000	2000	Z1731808	2000	Z4199031	2000	Z6492577	2000
V019859	2000	Z1762657	2000	Z4251912	2000	Z6544380	2000
V0204110	2000	Z1833813	2000	Z4258240	2000	Z6651470	2000
V0205249	2000	Z1852494	2000	Z4418213	2000	Z6668780	2000
V0224928	2000	Z202014A	2000	Z4423675	2000	Z669360	2000
V0224928K	2000	Z2158257	2000	Z4487061	2000	Z6769617	6000
V035600A	2000	Z2177871	2000	Z4593821	2000	Z6770321	2000
V0358770	2000	Z219481	2000	Z4616422	2000	Z7307250	2000
V0506095	2000	Z2195640	2000	Z4634927	2000	Z7506970	2000
V0522074	2000	Z2300525	2000	Z4651872	2000	Z7534435	2000
V0639974	2000	Z232822	2000	Z466005	2000	Z7732741	2000
V0697141	2000	Z2340500	2000	Z472585A	2000	Z881396	2000
W04376129	8000	Z235353	2000	Z4725906	2000	Z9536184	2000
W8471528	2000	Z245525	2000	Z475411	2000		

COLLECTION/DESPATCH OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONEY

Share certificates for wholly or partially successful applications on **WHITE** Application Forms and refund cheques for wholly or partially unsuccessful applications (without interest and together with brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005% payable thereon) and for successful applications in respect of the difference between the actual Offer Price and the price payable on application (without interest and together with brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005% payable thereon) will be despatched by ordinary post to the addresses of the applicants specified in the **WHITE** Application Forms, at their own risk on Tuesday, 3 October 2006.

Share certificates for wholly or partially successful applications on **YELLOW** Application Forms and through electronic application instructions are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Broker/Custodian Participants at the close of business on Tuesday, 3 October 2006, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheques to applicants using **YELLOW** Application Forms will be sent by ordinary post to the addresses provided by them in the relevant application forms, at their own risk, on Tuesday, 3 October 2006.

Applicants who have applied on **WHITE** Application Forms for 1,000,000 Public Offer Shares or above and have indicated in their Application Forms they wish to collect their refund cheque(s) (where applicable) and share certificate(s) (where applicable) in person may do so from Computershare Hong Kong Investor Services Limited, the Hong Kong Branch Share Registrar at Shops 1712-1716, 17/F Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 3 October 2006 or any other date notified by the Company in the newspapers as the date of despatch of refund cheque(s) and/or the Shares certificate(s) (where applicable). Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Public Offer Shares or above and have indicated in their Application Forms they wish to collect their refund cheque(s) (where applicable) in person may do so from Computershare Hong Kong Investor Services Limited at the above address and times. Applicants being individuals who opt for personal collection must not authorise any other person to make their collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing a letter of

authorisation from their corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected refund cheque(s) and/or share certificate(s) will be despatched by ordinary post at the applicants' own risk to the address specified in the relevant Application Forms promptly thereafter.

For enquiries, please call Computershare Hong Kong Investor Services Limited at (852) 2862 8555.

Share certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and the Underwriting Agreements have not been terminated in accordance with its terms or otherwise at or before 8:00 a.m. on Wednesday, 4 October 2006.

For wholly or partially unsuccessful applicants applying by giving **electronic application instructions** to HKSCC, refund monies (without interest and together with brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee 0.005% payable thereon) and for successful applications in respect of the difference between the actual Offer Price and the price payable on application (without interest and together with brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005% payable thereon) will be credited to the designated bank accounts of the relevant CCASS Participants on Tuesday, 3 October 2006. Applicants applying through designated CCASS Broker/ Custodian Participants may check the refund amount payable to them through their broker or custodian on Tuesday, 3 October 2006. Applicants applying as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System on Tuesday, 3 October 2006, or in the activity statements made available to them by HKSCC after the credit of refund monies to their designated bank accounts.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For wholly or partially successful applications on **YELLOW** Application Forms and applying by giving **electronic application instructions** through HKSCC who are allocated Public Offer Shares in the name of HKSCC Nominees, the allocated Public Offer Shares will be deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Broker/Custodian Participants' stock accounts maintained in CCASS at the close of business on Tuesday, 3 October

2006, or under contingent situations, on such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allocated to them with their respective designated CCASS Participants.

For wholly or partially successful applicants applying by giving **electronic application instructions** through HKSCC or applying as CCASS Investor Participants using **YELLOW** Application Forms, such applicants should check the results of Public Offer published in this announcement and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 3 October 2006 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying by giving electronic application instructions to HKSCC may also check the results of their applications via the CCASS Terminal, the CCASS Phone System and CCASS Internet System, where applicable. Applicants applying as CCASS Investor Participants can check the new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participant stock accounts and (if such applicants apply by giving electronic application instructions to HKSCC) the credit of refund money into their designated bank accounts. HKSCC will also make available to such applicants an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts.

PLACING

The Placing Shares initially available to professional and institutional investors under the Placing have been significantly over-subscribed. Apart from the initial number of the Placing Shares offered for subscription (after the reallocation as stated above), Cazenove has over-allocated an aggregate of 30,000,000 Shares under the Placing, representing 15% of the total number of Offer Shares initially available under the Global Offering. The settlement of such over-allocations may be effected by the stock borrowing arrangement pursuant to the Stock Borrowing Agreement. Cazenove entered into the Stock Borrowing Agreement with Gold Alliance on 28 September 2006 in relation to borrowing up to 30,000,000 Shares to effect settlement of over-allocations under the Placing. Cazenove on behalf of the Placing Underwriters may exercise the Over-allotment Option, borrow Shares under the Stock Borrowing Agreement or make purchases in the secondary market to cover over-allocations under the Placing.

The Company has granted to Cazenove the Over-allotment Option which is exercisable by Cazenove at any time within 30 days from the date of the issue of the Prospectus, to issue and allot at the Offer Price of HK\$2.67 per Share, up to an additional 30,000,000 Shares to cover over-allocations in the Placing. If the Over-allotment Option is exercised in whole or in part, a separate press announcement will be made. The additional net proceeds as a result of exercising the Over-allotment Option in full (based on the actual Offer Price) would be approximately HK\$77.7 million which shall be applied as by the Group (i) setting up trading companies and representative offices; (ii) expansion of production capacity of zinc alloy; and (iii) expansion of production facilities of aluminium alloys in the amount of 40%, 35% and 25% of the additional net proceeds, respectively. As at the date of this announcement, the Over-allotment Option has not been exercised.

COMMENCEMENT OF DEALINGS

Subject to the conditions set out in the section headed “Structure and conditions of the Global Offering” in the Prospectus, dealings in the Shares (stock code: 637) on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 4 October 2006. Shares will be traded in board lots of 2,000 Shares.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. NG Tze For, Mr. William Tasman WISE*, Mr. CHUNG Wai Kwok, Jimmy**, Mr. YAN Cheuk Yam** and Mr. LEUNG Kwok Keung**.

* *Non-executive Director*

** *Independent non-executive Directors*

By order of the Board
Lee Kee Holdings Limited
CHAN Pak Chung
Chairman

Hong Kong, 29 September 2006

Please also refer to the published version of this announcement in South China Morning Post.