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*(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 637)*

## **POSITIVE PROFIT ALERT**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Lee Kee Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and investors that based on the preliminary assessment of the Group’s unaudited management accounts, the annual results for the fifteen months ended 31st March 2014 (the “Annual Results”) improved significantly due to the recovery in the U.S and European markets and gross profit margin arose from reliable value-added services and increase of metal price and may possibly record a small profit. The Group recorded a loss of around HK\$2.2 million and HK\$29.7 million for the twelve months ended 31st December 2013 and 2012 respectively.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the Annual Results of the Group will be provided in the Company’s Annual Results announcement.

**Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.**

*As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. CHUNG Wai Kwok, Jimmy\*, Mr. LEUNG Kwok Keung\* and Mr. HU Wai Kwok\*.*

By Order of the Board  
**CHAN Pak Chung**  
*Chairman*

Hong Kong, 28th May 2014

*\* Independent Non-Executive Directors*