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*(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 637)*

ANNOUNCEMENT MADE PURSUANT TO RULE 13.09 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Lee Kee Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and investors that based on the preliminary assessment of the Group’s unaudited management accounts, the interim results (the “Interim Results”) for the six months ended 30 June 2013 (the “Interim Period”) reported a significant reduction in loss despite a similar level of tonnage sold when compared to the same period of 2012.

The Group experienced an overall downward trend of metal price during the Interim Period, of which, Zinc (the main product of the Group) and Nickel fell approximately 11% and 20% respectively. However, it managed to improve gross profit margin with reliable value-added services that are well recognized by customers especially under adverse business conditions.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the Interim Results of the Group will be provided in the Company’s 2013 Interim Results announcement.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. CHUNG Wai Kwok, Jimmy, Mr. LEUNG Kwok Keung* and Mr. HU Wai Kwok*.*

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 19th July 2013

** Independent Non-Executive Directors*