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*(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 637)*

ANNOUNCEMENT MADE PURSUANT TO RULE 13.09 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Lee Kee Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and investors that based on the preliminary assessment of the Group’s unaudited management accounts, the Group will record a loss for the year ended 31st December 2012 (“2012”). This is mainly due to the loss incurred by the Group in the first half of 2012, despite recording better margins and a profit in the second half of 2012. The Group’s full year performance was also impacted by a lower amount of tonnage sold in 2012, compared to 2011, due to adverse economic conditions, especially the slowdown in the PRC manufacturing sector.

Details on the Group’s first half loss are disclosed in the 2012 Interim Report. The Group’s profit in the second half of 2012 was supported by the disposal of its claim against MF Global UK Limited (in special administration) to an independent third party for a consideration of GBP1,341,543.33 (approximately HKD16,648,000.00).

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the annual results of the Group will be provided in the Company’s 2012 annual results announcement.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. CHUNG Wai Kwok, Jimmy, Mr. LEUNG Kwok Keung* and Mr. HU Wai Kwok*.*

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 8th February 2013

** Independent Non-Executive Directors*