

SHAREHOLDERS' COMMUNICATION POLICY

Purpose

1. This Policy aims to set out the provisions with the objective of ensuring that all Lee Kee Holdings Limited (the "Company")'s shareholders (the "Shareholders") are provided with ready, equal and timely access to the information about the Company (including its financial performance, material developments and corporate governance practices) in order to enable the Shareholders to exercise their rights in an informed manner, and to allow the Shareholders to engage actively with the Company.

General policy

2. The Board shall maintain an on-going dialogue with the Shareholders and will regularly review this Policy to ensure its effectiveness.
3. Information shall be communicated to the Shareholders mainly through the Company's financial reports (interim and annual reports), annual general meetings and other general meetings that may be convened, as well as by making available all the corporate communications submitted to The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and its corporate communication on the website of the Stock Exchange (www.hkexnews.hk) and the Company's website (www.leekeegroup.com).
4. Effective and timely dissemination of information to the Shareholders shall be ensured at all times. Any question regarding this Policy shall be directed to the Company Secretary.

Communication strategies and channels

Shareholders' enquiries

5. The Shareholders should direct their questions about their shareholdings to the Company's Branch Share Registrar in Hong Kong.
6. Shareholders may at any time make a request for the Company's Corporate Communication to the extent such information is publicly available.

Corporate Communication

7. Corporate Communication will be provided to the Shareholders in both English and Chinese versions to facilitate the Shareholders' understanding. Shareholders have the right to choose the language (either English or Chinese) or means of receipt of the corporate communications

(in hard copy or through electronic means).

8. Shareholders are encouraged to provide, amongst other things, in particular, their email addresses to the Company in order to facilitate timely and effective communication.

Corporate website

9. A dedicated Investor Relations section is available on the Company's website (www.leekeegroup.com). Information on the Company's website is updated on a regular basis.
10. Information released by the Company to the Stock Exchange is also posted on the Company's website thereafter. Such information includes financial statements, results announcements, circulars and notices of general meetings and associated explanatory documents etc.
11. All press releases issued by the Company will be made available on the Company's website.

Shareholders' meetings

12. Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.
13. Appropriate arrangements for the general meetings shall be in place to encourage Shareholders' participation.
14. Board members and external auditors will attend general meetings to answer the Shareholders' questions, if any.

Note:

Corporate Communication in this Policy refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a circular and a proxy form.