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*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 637)**

**CLARIFICATION ANNOUNCEMENT ON PROPOSED ACQUISITION OF  
THE REMAINING 50% SHAREHOLDING INTEREST AND  
SHAREHOLDER'S LOAN IN GENESIS BVI**

Reference is made to the announcement (the “**Announcement**”) of Lee Kee Holdings Limited dated 26th June 2014. Terms defined in the Announcement shall have the same meanings when used in this announcement unless otherwise stated.

The Board would like to make the following clarifications:

- (1) the consideration for the Proposed Acquisition was arrived at after arm's length negotiation between Lee Kee HK and the Vendor and was determined by reference to the net book value of the Genesis Group as at 31st December 2013 at a discount; and
- (2) as at the date of the Announcement, Genesis BVI was owned as to 50% by each of Lee Kee HK and the Vendor and was not a subsidiary of Lee Kee HK.

Except as stated above, all the information in the Announcement remains unchanged.

By Order of the Board  
**CHAN Pak Chung**  
Chairman

Hong Kong, 4th July 2014

*As at the date of this announcement, the Directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan, Clara, Ms. MA Siu Tao, Mr. CHUNG Wai Kwok, Jimmy\*, Mr. LEUNG Kwok Keung\*, Mr. HU Wai Kwok\* and Mr. HO Kwai Ching, Mark\*.*

*\* Independent Non-Executive Directors*